



International Swaps and Derivatives Association, Inc.

FOREIGN DERIVATIVES DEALER NOTICE

CANADIAN BUSINESS CONDUCT RULE

Date: August 20, 2024

Dear Client:

This notice is being delivered to you by **COWEN FINANCIAL PRODUCTS LLC** (“**Foreign Dealer**”) pursuant to Section 39(2)(b) of the Canadian Multilateral Instrument 93-101 Derivatives: Business Conduct and the national instrument that succeeds MI 93-101 following the adoption of a substantially similar rule to MI 93-101 by the British Columbia Securities Commission (the “**Business Conduct Rule**”). The Foreign Dealer is a foreign derivatives dealer under the Business Conduct Rule and will be relying on the exemption set out in Section 39 of the Business Conduct Rule.

The Foreign Dealer hereby provides notice of the following information:

(i) The head office or principal place of business of the Foreign Dealer is located in the following foreign jurisdiction:

United States

(ii) All or substantially all of the assets of the Foreign Dealer may be situated outside of any Canadian local jurisdiction.

(iii) There may be difficulty enforcing legal rights against the Foreign Dealer because of the above.

(iv) The names and addresses of Foreign Dealer’s agents for service of process in the local jurisdiction are set out in Annex A hereto.

Sincerely,

COWEN FINANCIAL PRODUCTS LLC

ANNEX A – AGENTS FOR SERVICE OF PROCESS

The names and addresses of Foreign Dealer’s agents for service of process are set out below by Province/Territory, as applicable:

Province/Territory	Name	Address
Alberta		
British Columbia		
Manitoba		
New Brunswick		
Newfoundland and Labrador		
Northwest Territories		
Nova Scotia		
Nunavut		
Ontario	Attention: Managing Director, Global Markets Documentation Telephone: (416) 308-1410 Facsimile: (416) 307-1222 Email: gmdnotices@tdsecurities.com	The Toronto-Dominion Bank TD Tower 66 Wellington Street West, 6 th Floor Toronto, Ontario M5K 1A2
Prince Edward Island		
Quebec		
Saskatchewan		
Yukon		

